

INSTITUTION QUICK START

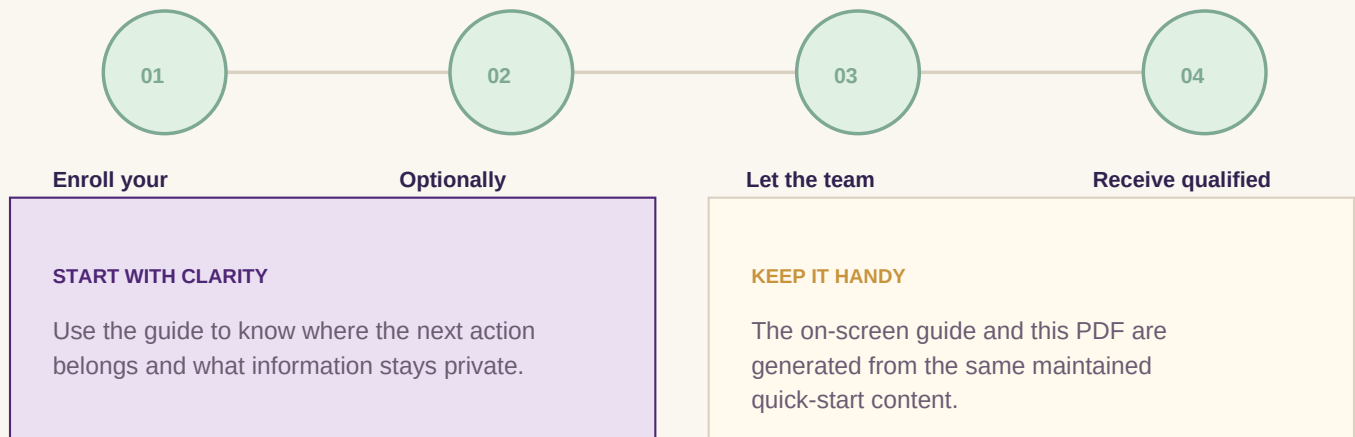
Register for qualified monthly funding without adding

A short path from registering and completing your organization setup to making an optional introduction to businesses already connected to your community.

THE PROMISE

After verification and completed organization setup, approved participating businesses may create qualified monthly funding while Congregation Commerce handles merchant review, onboarding support, and operational follow-through.

THE PATH AT A GLANCE



THE FIRST TWO MOVES

Start with the part you control.

These first steps make the invitation clear and create a safe place for the next conversation.

01

Enroll your organization

Register a place of worship or private school, verify your email, and complete the organization setup with the name, story, contact details, and public application link that represent your

WHAT TO EXPECT

After verification and completed setup, your organization can appear in beneficiary search with a clear, shareable /c/ page for local businesses.

02

Optionally introduce connected businesses

Promotion is optional. If useful, share the approved message and branded link with business owners, congregants, school families, alumni, and local supporters who may want a

WHAT TO EXPECT

Businesses can also search for and choose an active beneficiary themselves; importing or saving a contact is private preparation until your team intentionally queues outreach.

A SIMPLE RULE

Share intentionally. Saved contacts and drafts stay private until your organization explicitly queues outreach.

THE DECISION AND THE FOLLOW-THROUGH

Support that stays in its lane.

Your organization stays informed without taking on merchant billing, onboarding, technical support, or sensitive source documents.

03

Let the team support the review

Merchants share their statement privately and receive a confidential analysis. Your organization does not handle bank details, identity documents, merchant billing, or technical

WHAT TO EXPECT

You can follow progress and handoffs in the workspace without seeing private merchant source documents.

04

Receive qualified monthly funding

When an approved participating business selects your organization, an approved share of processing activity may support it on a recurring monthly schedule.

WHAT TO EXPECT

Reports and payouts show the organization-level story; participation, amounts, and timing depend on approved provider arrangements.

NEXT ACTION

Start an organization workspace. Keep the current guide nearby; when the product changes, its screen view, PDF, AI helper, and contextual tips should change together.